



Islamic Financial Planner
HRDC Prog No. 10001315483

Learning Mode
Online

STF-i CLAIMABLE



FSF Future Skills Framework (FSF) Skills Clusters

C1 Innovation and Delivery <ul style="list-style-type: none"> • Business Acumen 	C4 Customer Experience Management <ul style="list-style-type: none"> • Customer Profiling • Customer Relationship Management 	C6 Financial Products and Services <ul style="list-style-type: none"> • Pricing Strategy • Underwriting Management • Product Advisory
C8 Investment and Financial Management <ul style="list-style-type: none"> • Cash Flow Management • Financial Planning • Islamic Wealth Management 	C11 Risk Management, Governance and Regulatory Compliance <ul style="list-style-type: none"> • Liquidity Management • Tax Advisory • Shariah Compliance • Shariah Risk Management 	

About the Programme

Challenge Status

IFP Challenge Status programme is a fast-track programme for those who are already involved in the related industry and have similar professional qualifications.

Learning Outcomes

At the end of the module, learners should be able to:

- Illustrate the Shariah principles and its applications that related to Islamic financial planning;
- Relate the financial planning industry and its regulatory structure;
- Realise the steps and requirement in Islamic financial planning process;
- Construct and strategise a holistic Islamic financial plan; and
- Formulate and execute implementation and review process of the plan as an ongoing advisory service.

Entry Requirement

- Certified Financial Planner® (CFP®) holders; or
- Other professional certificants e.g. Chartered Financial Analyst® (CFA®), Chartered Accountant (CA) or equivalent with 3 years' experience; or

- Bachelor's degree holder in any discipline with 5 years minimum experience in Islamic financial services industry

Assessment

CS: Shariah, Islamic Financial Plan Construction and Professional Responsibilities

Paper 1

- 75 Multiple Choice Questions
- 60% Passing Marks
- Remote Examination (Online)
- 2 Hours 30 Minutes

Paper 2

- Part A – Structured Questions
- Part B – Case Study
- 60% Passing Marks
- Remote Examination (Online)
- 1 Hour 30 Minutes (Pre-Reading) + 3 Hours 30 Minutes

Programme Details

Islamic Financial Planner- Challenge Status (6 Days) 10001444313	→ Online 42 Hours RM7,711.20 USD2,540.16 → Face to Face RM10,335.60 USD3,414.96
Preparatory Class (1 Day)	→ Online 7 Hours RM1,285.20 USD423.36 → Face to Face RM1,722.60 USD569.16
Assessment	→ Face to Face / Online RM400 USD125
Total (7 Days)	→ Online 49 Hours RM9,396.40 USD3,088.52 → Face to Face RM12,458.20 USD4,109.12

All fees are inclusive of 8% Sales and Service Tax (SST)

Programme Date

Modules	COHORT 1	COHORT 2	COHORT 3
CS	1,2, 15,16,29,30 June 2026	1,2,14,15,28,29 September 2026	–

Preparatory Class	8 July 2026	8 October 2026	–
Assessment	27-28 July 2026	26 & 27 October 2026	–

All dates are subject to change

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Training Programme
Shariah Advisory &
Consultancy Services
Digital Learning &
Services

FOLLOW US:

IBFIM 200701005076
(763075-W)
Level 5, Bangunan AICB
No. 10,
Jalan Dato' Onn 50480
Kuala Lumpur

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