






## Islamic Financial Planner

HRDC Prog No. 10001315483

Learning Mode  Online



### Future Skills Framework (FSF) Skills Clusters

<b>C1 Innovation and Delivery</b> <ul style="list-style-type: none"> <li>• Business Acumen</li> </ul>	<b>C4 Customer Experience Management</b> <ul style="list-style-type: none"> <li>• Customer Profiling</li> <li>• Customer Relationship Management</li> </ul>	<b>C6 Financial Products and Services</b> <ul style="list-style-type: none"> <li>• Pricing Strategy</li> <li>• Underwriting Management</li> <li>• Product Advisory</li> </ul>
<b>C8 Investment and Financial Management</b> <ul style="list-style-type: none"> <li>• Cash Flow Management</li> <li>• Financial Planning</li> <li>• Islamic Wealth Management</li> </ul>	<b>C11 Risk Management, Governance and Regulatory Compliance</b> <ul style="list-style-type: none"> <li>• Liquidity Management</li> <li>• Tax Advisory</li> </ul>	<b>C11 Risk Management, Governance and Regulatory Compliance</b> <ul style="list-style-type: none"> <li>• Shariah Compliance</li> <li>• Shariah Risk Management</li> </ul>

## About the Programme

### Challenge Status

IFP Challenge Status programme is a fast-track programme for those who are already involved in the related industry and have similar professional qualifications.

### Learning Outcomes

At the end of the module, learners should be able to:

- Illustrate the Shariah principles and its applications that related to Islamic financial planning;
- Relate the financial planning industry and its regulatory structure;
- Realise the steps and requirement in Islamic financial planning process;
- Construct and strategise a holistic Islamic financial plan; and
- Formulate and execute implementation and review process of the plan as an ongoing advisory service.

### Entry Requirement

- Certified Financial Planner® (CFP®) holders; or
- Other professional certificants e.g. Chartered Financial Analyst® (CFA®), Chartered Accountant (CA) or equivalent with 3 years' experience; or

- Bachelor's degree holder in any discipline with 5 years minimum experience in Islamic financial services industry

## Assessment

CS: Shariah, Islamic Financial Plan Construction and Professional Responsibilities

### Paper 1

- 75 Multiple Choice Questions
- 60% Passing Marks
- Remote Examination (Online)
- 2 Hours 30 Minutes

### Paper 2

- Part A – Structured Questions
- Part B – Case Study
- 60% Passing Marks
- Remote Examination (Online)
- 1 Hour 30 Minutes (Pre-Reading) + 3 Hours 30 Minutes

## Programme Details

<b>Islamic Financial Planner- Challenge Status (6 Days)</b> 10001444313	→ Online   42 Hours   RM7,711.20   USD2,540.16 → Face to Face   RM10,335.60   USD3,414.96
<b>Preparatory Class (1 Day)</b>	→ Online   7 Hours   RM1,285.20   USD423.36 → Face to Face   RM1,722.60   USD569.16
<b>Assessment</b>	→ <b>Face to Face / Online   RM400   USD125</b>
<b>Total (7 Days)</b>	→ <b>Online   49 Hours   RM9,396.40   USD3,088.52</b> → <b>Face to Face   RM12,458.20   USD4,109.12</b>

*All fees are inclusive of 8% Sales and Service Tax (SST)*

## Programme Date

Modules	COHORT 1	COHORT 2	COHORT 3
CS	1,2, 15,16,29,30 June 2026	1,2,14,15,28,29 September 2026	–

<b>Preparatory Class</b>	8 July 2026	8 October 2026	–
<b>Assessment</b>	27-28 July 2026	26 & 27 October 2026	–

*All dates are subject to change*

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Training Programme  
Shariah Advisory &  
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Services

**FOLLOW US:**

**IBFIM** 200701005076  
(763075-W)  
Level 5, Bangunan AICB  
No. 10,  
Jalan Dato' Onn 50480  
Kuala Lumpur

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